

**Please Read the Instructions
Before Filling Out This Form.**

Please **TYPE OR PRINT CLEARLY** using blue
or black ink to avoid coverage delay or type in information



MASSACHUSETTS

Enrollment and Change Form

Please mail to: P.O. Box 986001
Boston, MA 02298 or fax to **1-617-246-7531**

1. To Be Filled Out by Your Employer

Company Name			Current Medical Group #:			Medical Group #, Transferring To			
Current BCBS ID #, If any		Requested Effective Date		Date of Hire		Current Dental Group #:		Dental Group #, Transferring To	
		MM DD YYYY		MM DD YYYY					
Type of Transaction			Remarks: (i.e., qualifying event for a new add, change to family or other instruction)						
<input type="checkbox"/> ADD <input type="checkbox"/> CANCEL									
<input type="checkbox"/> CHANGE Three digit termination code			<input type="checkbox"/> Open Enrollment		<input type="checkbox"/> Change to Family		<input type="checkbox"/> Loss of Coverage (HIPAA Continuation of Coverage Letter Required)		
<input type="checkbox"/> TRANSFER			<input type="checkbox"/> New Hire		<input type="checkbox"/> Add Spouse		<input type="checkbox"/> Other: _____		
			<input type="checkbox"/> COBRA		<input type="checkbox"/> Add Dependent				

2. Yourself (Member 1)

What products? <input type="checkbox"/> HMO Blue <input type="checkbox"/> PPO Blue Care Elect <input type="checkbox"/> Medex (Group)				Membership Type (Medical) <input type="checkbox"/> Individual <input type="checkbox"/> Family					
Your First Name		M.I.		Last Name		Sex		Date of Birth	
Street Address/ P.O. Box #		Apt. #		City/ Town		State		Zip Code	
Home Phone ()		Cell Phone ()		Email					
Social Security # (REQUIRED) ¹		Other Insurance? ² Y <input type="checkbox"/> / N <input type="checkbox"/>		Other Insurance Company Name		City / State			
PCP ID # (see instructions)		Name of PCP		City / State		Is this your current PCP? Y <input type="checkbox"/> / N <input type="checkbox"/>			
Are you covered by Medicare? ² Y <input type="checkbox"/> / N <input type="checkbox"/>		Part A Effective Date		Part B Effective Date		Part D Effective Date		Medicare #	
		MM DD YYYY		MM DD YYYY		MM DD YYYY		<input type="checkbox"/> 65+ <input type="checkbox"/> Disabled <input type="checkbox"/> ESRD	
								Actively Working? Y <input type="checkbox"/> / N <input type="checkbox"/>	

3. Member 2

Please Check One: ☐ Spouse ☐ Domestic Partner ☐ Divorced Spouse (court ordered) Plan Type: ☐ Medical ☐ Dental

First Name		M.I.		Last Name		Sex		Date of Birth	
Social Security # (REQUIRED) ¹		Phone ()		Other Insurance? ¹ Y <input type="checkbox"/> / N <input type="checkbox"/>		Other Insurance Company Name		City / State	
PCP ID # (see instructions)		Name of PCP		City / State		Is this your current PCP? Y <input type="checkbox"/> / N <input type="checkbox"/>			
Are you covered by Medicare? ² Y <input type="checkbox"/> / N <input type="checkbox"/>		Part A Effective Date		Part B Effective Date		Part D Effective Date		Medicare #	
		MM DD YYYY		MM DD YYYY		MM DD YYYY		<input type="checkbox"/> 65+ <input type="checkbox"/> Disabled <input type="checkbox"/> ESRD	
								Actively Working? Y <input type="checkbox"/> / N <input type="checkbox"/>	

4. Your Eligible Dependents (Member 3, 4, and 5)

Dependent's First Name		M.I.		Last Name		Sex		Date of Birth	
3.) Social Security # (REQUIRED) ¹		PCP ID # (see instructions)		Name of PCP					
Is this your current PCP? Y <input type="checkbox"/> / N <input type="checkbox"/>		Full-time student and aged 19 or older <input type="checkbox"/>		Disabled and aged 26 or older <input type="checkbox"/>		Plan Type: <input type="checkbox"/> Medical <input type="checkbox"/> Dental			
Dependent's First Name		M.I.		Last Name		Sex		Date of Birth	
4.) Social Security # (REQUIRED) ¹		PCP ID # (see instructions)		Name of PCP					
Is this your current PCP? Y <input type="checkbox"/> / N <input type="checkbox"/>		Full-time student and aged 19 or older <input type="checkbox"/>		Disabled and aged 26 or older <input type="checkbox"/>		Plan Type: <input type="checkbox"/> Medical <input type="checkbox"/> Dental			
Dependent's First Name		M.I.		Last Name		Sex		Date of Birth	
5.) Social Security # (REQUIRED) ¹		PCP ID # (see instructions)		Name of PCP					
Is this your current PCP? Y <input type="checkbox"/> / N <input type="checkbox"/>		Full-time student and aged 19 or older <input type="checkbox"/>		Disabled and aged 26 or older <input type="checkbox"/>		Plan Type: <input type="checkbox"/> Medical <input type="checkbox"/> Dental			

5. Personal Savings Account

<input type="checkbox"/> HSA: Health Savings Account	Start Date	End Date	FSA Goal Amount (Please see instructions for limits.): \$
<input type="checkbox"/> FSA: Health Flexible Spending Account	Start Date	End Date	Health: \$
<input type="checkbox"/> FSA: Dependent Care Reimbursement Account	Start Date	End Date	Dependent Care: \$

6. Signature (Employer & Employee)

The information here is complete and true. I understand that Blue Cross and Blue Shield will rely on this information to enroll me and my dependents or to make changes to my membership. I understand that I should read the subscriber certificate or benefit booklet provided by my employer to understand my benefits and any restrictions that apply to my health care plan. I understand that Blue Cross and Blue Shield may obtain personal and medical information about me to carry out its business, and that it may use and disclose that information in accordance with law. I acknowledge that I may obtain further information about the collection, use, and disclosure of my information in "Our Commitment to Confidentiality," Blue Cross and Blue Shield's notice of privacy practices.

Employee's Signature _____ Date _____ Employer's Signature _____ Date _____

1. REQUIRED: Under the Affordable Care Act, we are required to collect the Social Security number for you and any dependent enrolling in your plan.

2. If you have not indicated Y or N regarding your Medicare or other insurance status, you may receive a follow-up questionnaire.

Blue Cross Blue Shield of Massachusetts is an Independent Licensee of the Blue Cross and Blue Shield Association.